

ELCORA ADVANCED MATERIALS CORP.

111 Ahmadi Cres, Bedford
Nova Scotia, B4E 4E5, Canada

Date: December 17, 2024

To: Shareholders of Elcora Advanced Materials Corp.

Re: Update on Annual General and Special Meeting

Dear Shareholders,

We are writing to inform you that Elcora Advanced Materials Corp. (the “**Company**” or “**Elcora**”) has made an important update regarding its Annual General and Special Meeting (the “**Meeting**”).

The Company printed the Notice of Meeting, Information Circular, and related proxy materials (the “**Meeting Materials**”) and delivered them to the appropriate parties for mailing to registered and unregistered shareholders in accordance with regulatory requirements. However, due to the postal strike, the Meeting Materials may not reach shareholders ahead of the originally scheduled Meeting date of Tuesday, January 7, 2025, at **2:30 p.m. Atlantic Standard Time, to be held at 749 Shore Dr, Bedford, Nova Scotia, B4A 2E2.**

With the resumption of postal services as of today, December 17, 2024, the Company has decided to postpone the Meeting to **Tuesday, January 21, 2025**, to ensure the timely delivery of the Meeting Materials to all shareholders. The Meeting will be held at the same time and location.

Meeting Materials

The Meeting Materials include annual matters and a special resolution seeking approval for the proposed consolidation of the Company’s common shares. The Meeting Materials have been filed on the Company’s SEDAR+ profile at www.sedarplus.ca and on its website at <https://www.eproxy.ca/Elcora/2024AGSM/>.

Proxy Voting Deadline

Please note that the updated deadline for proxy voting is **2:30 p.m. (Atlantic Standard Time) on January 17, 2025.**

Contact Information

If you are a registered shareholder, and require further information with regards to the Meeting, please contact Endeavor Trust Corporation at 1-888-787-0888, by fax: (604) 559-8908; or By Email: proxy@endeavortrust.com.

If you hold shares through an intermediary such as a brokerage firm, please contact your intermediary directly for further information regarding the Meeting.

We appreciate your understanding and continued support as we work to ensure that all shareholders are fully informed and able to participate in this important Meeting.

Sincerely,

/s/ “Troy Grant”

Troy Grant

Director, President & CEO

Elcora Advanced Materials Corp.

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